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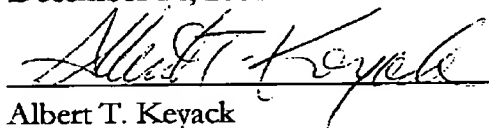
TO:	FROM:
Assistant Commissioner of Patents	Albert Keyack
COMPANY:	DATE:
USPTO Art Unit 2173 (Hailu, T.)	December 22, 2004
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER:
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Serial No. 09/928,009	

☐ URGENT ☒ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ PLEASE RECYCLE

NOTES/COMMENTS:

Response (3 pages and 2 pages of "clean" claims)

I, Albert T. Keyack Registration No. 32,906 hereby certify that this correspondence is being transmitted via facsimile addressed to the Commissioner of Patents and Trademarks, Washington, D.C. 20231 on December 22, 2002.


Albert T. Keyack

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Art Unit : 2173
Examiner : Hailu, T.
Serial No. : 09/928,009
Filed : April 20, 2001
Inventor : Heiser
Title : Multi-Level Software for Generating Wills and Trusts Online

Dated: June 22, 2004

RESPONSE

Commissioner of Patents
Washington, DC 20231

Sir:

This is responsive to the Notice of Non-Compliant Amendment dated November 22, 2004 in the above-referenced pending patent application. Please revise the previously amended claims as follows:

In the Claims

Please amend claims 1-7 and 9-10 and cancel claim 8 as follows:

1. (Amended) A method of automatically generating a will document, comprising ~~the steps~~ of:
 - providing a user with a plurality of input screens, arranged in a sequential and logical order, wherein said screens include an initial screen for selecting as between at least two levels of complexity, wherein each of said levels of complexity will subsequently provide one or more different screens requiring: personal and family information, financial information, asset information, estate distribution selections, trust parameter selection, and guardian and trustee selections; and
 - processing data input by an end-user to automatically create a will document.
2. (Amended) The method of claim 1, further comprising ~~the step of~~ selectively precluding a user from viewing a second screen subsequent to viewing a first screen until data is entered into said first screen.